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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**STIPULATION TO EXTEND
TRANSACTION OBJECTION
DEADLINE**

Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its counsel Fox Rothschild LLP, and Enigma Securities Limited (“Enigma” and, together with the Debtor, the “Parties”), by and through its counsel Morrison & Foerster LLP and Shea Larsen, stipulate and agree as follows (the “Stipulation”):

RECITALS

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada (the “Court”), commencing the Chapter 11 Case;

B. WHEREAS, on April 7, 2023, Debtor filed the *Debtor’s Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtor’s Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction,*

Cure Objections, and Confirmation of the Proposed Toggle Plan [Docket No. 392] (the “Bid Procedures Motion”);

C. WHEREAS, on April 27, 2023, the Court entered its *Order Establishing Bidding Procedures and Related Deadlines* [Docket No. 483] (the “Bid Procedures Order”);

D. WHEREAS, pursuant to paragraph 14 of the Bid Procedures Order, all Transaction Objections, Disclosure Statement Objections, and Confirmation Objections (each as defined in the Bid Procedures Order) are required to be filed no later than June 12, 2023 at 5:00 p.m. (PT) (the “Transaction Objection Deadline”);

E. WHEREAS the Parties have agreed to extend the Transaction Objection Deadline, solely with respect to Enigma, to June 21, 2023.

1. NOW, THEREFORE, in consideration of the foregoing, the Parties agree as follows:

2. The Transaction Objection Deadline is extended, solely with respect to Enigma, to June 21, 2023.

3. The Debtor’s Reply Deadline for any Enigma Transaction Objection shall be extended to June 27, 2023, at 5:00 p.m. (Pacific Time).

Dated this 12th day of June 2023.

FOX ROTHSCHILD LLP

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